

SKYLARKOS DIGITAL ASSETS INTELLIGENCE

Institutional Intelligence Summary

Monthly liquidity, FLI/TLP, global cycle, funding, and crypto market review

Reporting Period: August 2026 Month-End

Data Through: September 1, 2026 Monthly Open

Published: September 6, 2026

Classification: Institutional — Restricted Distribution

Reporting Convention: This month-end report reviews the completed August period while incorporating the first monthly-open observations available immediately after month-end, together with the latest validated weekly and market data available at publication.

INSTITUTIONAL

SkylarkOS is a research and education platform. The information shown is not investment advice, not a recommendation to buy or sell any asset, and not a substitute for independent financial, legal, or tax advice.

Historical relationships, liquidity regimes, and macro-cycle structures are provided for research context only and do not imply deterministic market outcomes.

2. Executive Summary

Key intelligence for August 2026 month-end

Monthly FLP score of **60.92** indicates a **Transitional** liquidity regime (8 monthly observations; **217 elapsed calendar days** from the Feb. 1 regime start through publication).

Weekly FLP is **56.23** in a **Transitional** regime, with a **-1.10** point 1-week change and **-1.54** point 13-week change.

3-month Monthly FLP delta: **-6.2%** (-4.03 points).

Monthly FLI **4,795,017.00** (+3.68% 3M) / Weekly FLI **8,922.41** (+11.35% 13W).

TLP Z-score **-0.3880** (3M Δ -0.7740) / TLP Composite **54.44**.

GBC **60.36** [**Favorable**].

Global Funding Conditions: **All assets in Expansion — no stress signals.**

BTC at **\$79,837.26** / ETH at **\$2,499.09** / Est. BTC TX Vol: **\$9.29B**.

Bitcoin Network Regime: **58** [**Neutral**] with **2 active stress flags**.

All active report sections have available data this month.

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3. FLP Regime Summary

Published monthly and weekly liquidity regime views

Published Monthly FLP

MONTHLY FLP SCORE 60.92	REGIME Transitional	LATEST DATA DATE 2026-09-01
DATA STATUS Healthy	1-MONTH POINT CHANGE -0.61	3-MONTH POINT CHANGE -4.03
3-MONTH % CHANGE -6.2%	DAYS IN REGIME (AS OF PUBLICATION) 217	DISTANCE TO NEXT THRESHOLD 4.08

Monthly FLP is the published, locked monthly regime reading derived from the canonical monthly series. It reflects finalized monthly FLP values and does not update intra-month. The current Transitional run began on **2026-02-01**; the 217-day duration is measured through the **2026-09-06 publication date**. The regime classification is canonical: Favorable when FLP is below 50, Transitional when FLP is greater than or equal to 50 and below 65, and Defensive when FLP is greater than or equal to 65.

Weekly FLP Summary

Higher-resolution tactical liquidity regime view

WEEKLY FLP 56.23	REGIME Transitional	LATEST WEEK 2026-08-30
1-WEEK POINT CHANGE -1.10	13-WEEK POINT CHANGE -1.54	13-WEEK % CHANGE -2.67%

Financial Liquidity Index Summary

Monthly and Weekly FLI

MONTHLY FLI 4,795,017.00	MONTHLY DATE 2026-09-01	MONTHLY 1M POINT CHANGE +51,787
MONTHLY 3M POINT CHANGE +170,099	MONTHLY 3M % CHANGE +3.68%	WEEKLY FLI 8,922.41
WEEKLY DATE 2026-08-30	WEEKLY 1W POINT CHANGE +55.31	WEEKLY 13W POINT CHANGE +909.21
WEEKLY 13W % CHANGE +11.35%		

Monthly FLI provides the structural liquidity-index view, while Weekly FLI provides the higher-resolution tactical liquidity-index view. Both readings use the published FLI series.

3.1 Monthly FLP Historical Chart

Long-term published FLP context with recession overlays



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4. True Liquidity Proxy & Global Business Cycle

TLP standardized z-score and composite level

LATEST TLP Z-SCORE -0.3880	TLP COMPOSITE SCORE 54.44	LATEST MONTH 2026-09
1M Z-DELTA -0.2180	3M Z-DELTA -0.7740	1M COMPOSITE DELTA -5.30
3M COMPOSITE DELTA -5.76		

TLP is shown in two forms: the standardized z-score and the composite level. The composite provides the framework's level-based TLP reading alongside the normalized z-score. Percentage changes are intentionally omitted for the z-score because it is already standardized around its own distribution.

Global Business Cycle Summary

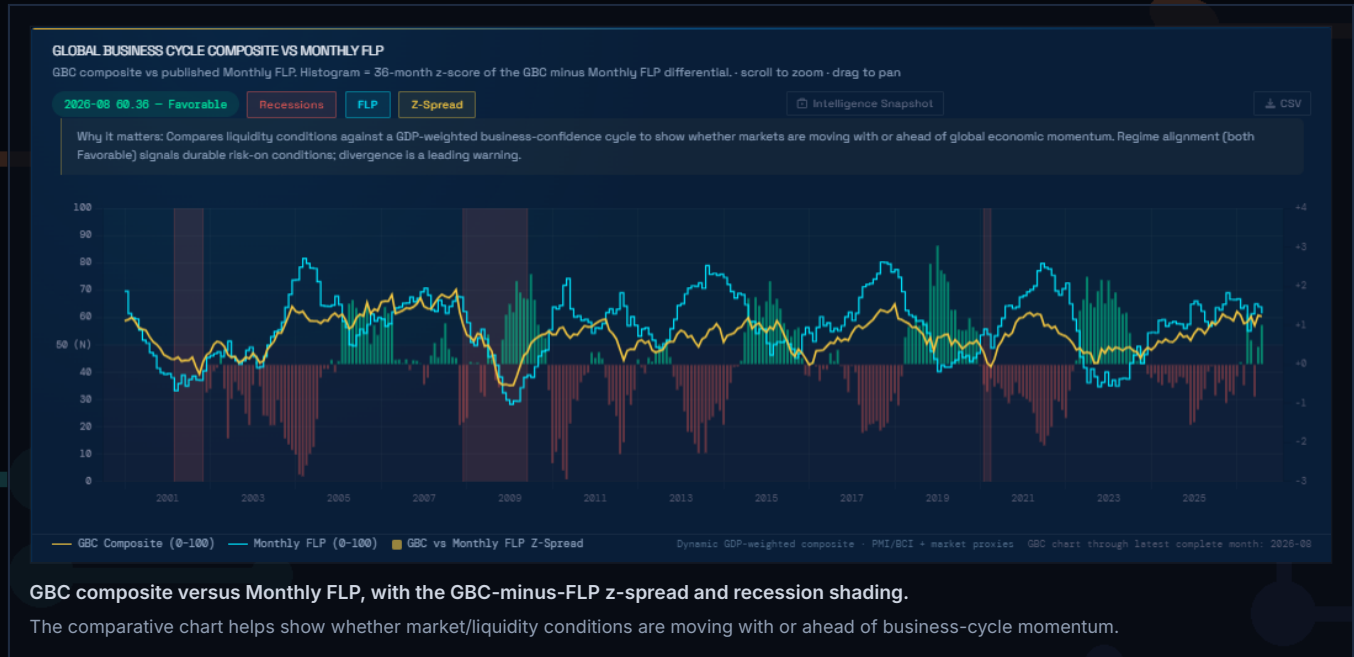
LATEST GBC 60.36	CURRENT REGIME Favorable	LATEST DATE 2026-08-01
1M POINT CHANGE -0.47	3M POINT CHANGE -0.05	3M % CHANGE -0.08%

GBC monitors the real-economic growth cycle using US PMI, GDP growth, Asia PMI proxy signals, and leading indicators. GBC uses its own regime scale — **Favorable above 52**, **Transitional from 48 to 52**, and **Defensive below 48**. Current regime: **Favorable**.

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4.1 Global Business Cycle vs Monthly FLP

Comparative chart of GBC composite versus published Monthly FLP



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7. Macro Command Center Highlights

Working sections only — unavailable sections noted

Section	Latest Value	Status	Date	Summary
Monthly FLP	60.92	Available	2026-09-01	Monthly FLP 60.92 (Transitional) as of 2026-09
US PMI	54.60	Available	2026-08-01	PMI: 54.6
Asia PMI Proxy	53.89	Available	2026-09-01	Trade Liquidity proxy: 53.89 (2026-09-01)
US 10Y vs Bund Spread	1.42%	Available	2026-09-04	US10Y: 4.78% / Bund: 3.36%
SPY 1Y / 4Y Return	+18.65% (1Y)	Available	2026-09-04	SPY 1Y gain: +18.65% / 4Y gain: +96.36% / Spread: +77.71 pp
CPI vs Fed Funds Rate	3.40% YoY CPI	Available	2026-07-01	CPI YoY: 3.40% / Fed Funds: 3.63% / Real policy rate: +0.23%

8. Global Funding Conditions Summary

GFC forward spread, asset response, and regime state

CURRENT BACKDROP	LATEST WEEKLY DATE
All assets in Expansion — no stress signals	2026-08-30

Section	Status	Summary
3-Month Lead Spread	Available	GFC 13-week forward spread computed — 4 assets
SPX / NDX / BTC / ETH Response	Available	SPX: -17.34 (Expansion), NDX: -11.09 (Expansion), BTC: -10.49 (Expansion), ETH: -12.09 (Expansion)
Regime Signal Table	Available	4 assets tracked

8.1 Global Funding Conditions Charts

SPX lead alignment and NDX forward-spread view



GFC 3M Lead — SPX

The GFC line is shifted +13 weeks for visual alignment.



GFC Forward Spread — NDX

Columns show same-week GFC minus same-week NDX momentum.

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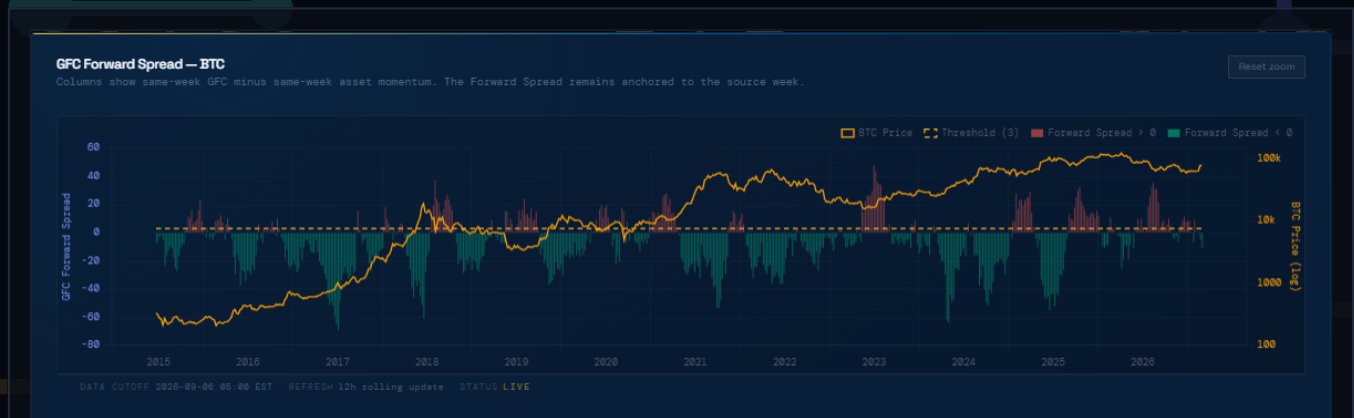
8.2 Global Funding Conditions Charts

BTC lead alignment and BTC forward-spread view



GFC 3M Lead — BTC

The GFC line is shifted +13 weeks for visual alignment.



GFC Forward Spread — BTC

Columns show same-week GFC minus same-week BTC momentum.

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9. Crypto Liquidity Command Center

Latest market snapshot at report publication

BTC PRICE \$79,837.26	ETH PRICE \$2,499.09	FEAR & GREED 73 — Greed
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Market & Liquidity

Section	Status	Latest Date	Notes
BTC Price	Available	2026-09-06	\$79,837.258
ETH Price	Available	2026-09-06	\$2,499.09
Estimated BTC TX Volume (USD)	Available	2026-09-05	\$9.29B
Fear & Greed Index	Available	2026-09-06	73 — Greed

On-Chain & Regime

Section	Status	Latest Date	Notes
Bitcoin Mining Conditions	Available	2025-01-01	BMI: 18.00 (2025)
Network Fundamentals	Available	2026-09-05	Hash rate: 927.54 EH/s · Est. TX volume: \$9.29B
Bitcoin Network Regime	Available	2026-09-06	Composite score: 58 / Regime: Neutral / Stress flags: 2

Network Fundamentals and Bitcoin Network Regime are latest-available snapshots captured after the August period close and included here because this month-end report is published after the close with September monthly-open data.

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10. Bitcoin Mining Index & Network Regime

Annual BMI data plus current on-chain regime snapshot

BMI VALUE	YEAR	LATEST DATE
18.00	2025	2025-01-01

Bitcoin Network Regime Snapshot

58

COMPOSITE NETWORK REGIME

Neutral

Percentile-ranked across 12 metrics across 8 categories · Higher = more expansionary

As of Sep 6, 2026, 04:00 AM

COMPOSITE REGIME Neutral Score: 58/100	SECURITY Neutral Score: 51/100	MINING CONDITIONS Expansionary Score: 86/100	FEE REGIME Neutral Score: 52/100	SETTLEMENT Stress Score: 10/100
NETWORK ACTIVITY Expansionary Score: 97/100	UTXO HEALTH Expansionary Score: 89/100	ADOPTION Neutral Score: 67/100	NETWORK EXPANSION Contracting Score: 36/100	ACTIVE STRESS FLAGS 2 Active Score: 2/100

Selected On-Chain Metrics

Metric	Current	1W Δ	3M Δ	Percentile	Regime
Hash Rate	927.54	-9.9%	+2.8%	95th	EXPANSIONARY
Mining Difficulty	126.07	-0.1%	-2.8%	94th	EXPANSIONARY
Miner Revenue	\$39.75M	+14.3%	-32.0%	86th	EXPANSIONARY
Daily Fee Revenue	\$287.4K	-27.2%	-26.2%	62nd	NEUTRAL
Mempool Size	12.7MB	-44.0%	+4901.4%	58th	NEUTRAL
Median Confirmation Time	13.0	+12.0%	+90.6%	91st	EXPANSIONARY
Avg Block Size	1.60	+1.1%	+5.9%	89th	EXPANSIONARY
Daily TX Count	712K	+0.0%	+19.5%	98th	EXPANSIONARY
Estimated BTC TX Volume (USD)	\$9.29B	+36.9%	+100.7%	96th	EXPANSIONARY
UTXO Set Size	166.76M	-0.1%	-1.4%	89th	EXPANSIONARY
Output Volume	681K	+3.4%	-8.2%	36th	CONTRACTING

Stress flags currently active: **Extreme Difficulty** and **Network Congestion**. This section supplements the annual BMI framework with the current Bitcoin Network Regime view so mining conditions can be read alongside broader on-chain activity, settlement quality, and network-expansion behavior.

11. Institutional Platform Flash

Active pages — status across the institutional platform

Institutional Page	Current Read / Primary Signal	Latest Date	Status	Flash Note
Monthly FLP / Liquidity Regime	60.92 (Transitional)	2026-09-01	Available	8 mo in current regime
Weekly FLP / Tactical Regime	56.23 (Transitional)	2026-08-30	Available	1W: -1.10 / 13W: -1.54
FLI / Financial Liquidity Index (Weekly + Monthly)	M 4,795,017.00 / W 8,922.41	M 2026-09-01 / W 2026-08-30	Available	M 1M: +51,787 / W 13W: +909.21
TLP / True Liquidity Proxy	Z -0.3880 / Composite 54.44	2026-09	Available	3M z Δ: -0.7740
Global Business Cycle	60.36 [Favorable]	2026-08-01	Available	Favorable
Global Funding Conditions	All assets in Expansion	2026-08-30	Available	4 chart views added
Crypto Liquidity Command Center	BTC \$79,837.26 / ETH \$2,499.09 / Vol \$9.29B	2026-09-06	Available	F&G 73 (Greed)
Bitcoin Mining Index / Network Regime	BMI 18.00 / Net 58 Neutral	2026-09-06	Available	2 stress flags active
Macro Command Center	PMI 54.6 / Asia proxy 53.89	2026-09-01	Available	Trade Liquidity used as Asia proxy

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12. Methodology & Disclaimer

Monthly FLP Methodology

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Global Business Cycle Regime Scale

The Global Business Cycle uses an independent regime scale: Favorable above 52, Transitional from 48 to 52, and Defensive below 48. GBC terminology should not be inferred from FLP thresholds.

Reporting Convention

This month-end report reviews the completed August period while incorporating the first monthly-open observations available immediately after month-end, together with the latest validated weekly and market data available at publication.

Report Scope

- This report summarizes data available through the SkylarkOS platform as of the generation date.
- Only active institutional pages and validated published series are included. Deprecated sections are excluded from this report.
- No raw API responses, debug outputs, proprietary formula details, or internal cache structures are included in this report.

Important Disclosures

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